

CDW HOLDING LIMITED
(Incorporated in Bermuda on 2 April 2004)
(Bermuda Company Registration Number: 35127)

THE PROPOSED CONSOLIDATION OF EVERY TWO (2) EXISTING ORDINARY SHARES OF PAR VALUE OF US\$0.02 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE OF PAR VALUE OF US\$0.04 IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the “**Board**”) of CDW Holding Limited (the “**Company**”) refers to the Company’s announcements made on 13 March 2015, 6 April 2015, 29 February 2016, 17 August 2016 and the circular dated 6 April 2015 (“**Circular**”) in relation to the proposed share consolidation of every two (2) existing ordinary shares of par value of US\$0.02 each in the authorised and issued capital of the Company (the “**Existing Shares**”) into one (1) consolidated share of par value of US\$0.04 in the authorised and issued capital of the Company (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”). The Proposed Share Consolidation was approved by Shareholders at the Special General Meeting held on 29 April 2015.

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings given to them in the Circular.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

- 2.1 The Company wishes to announce that the Proposed Share Consolidation has been completed and become effective as at 9:00 a.m. on 26 August 2016. Accordingly, on 26 August 2016, every two (2) Existing Shares registered in the name or standing to the credit of the Securities Account (as the case may be), of each Shareholder has been consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 237,457,108 Consolidated Shares (excluding treasury shares), and 14,720,002 Consolidated Shares held in treasury.
- 2.2 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.
- 2.3 Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Proposed Share Consolidation, based on their holdings of Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share, and any fractional entitlements have been disregarded.

2.4 Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market.

By Order of the Board

Lynn Wan Tiew Leng
Company Secretary
26 August 2016